CalcuQuote

User Role Definitions

User Role	Definition
Admin	Access to all modules and configuration
Administrator	Duplicate of previous
Bill of Materials	Access to Bill of Material tab to import/edit/delete BOM
BOM Scrubbing	Duplicate of previous
Configure BOM	Access to configure part classifications
Configure Customers	Access to configure customer company names and contacts
Configure Labor	Access to configure labor activites, drivers and workcenters
Configure NREs	Access to configure NREs
Configure Overhead	Access to configure overhead
Configure RFQ	Access to configure RFQ checklist, job types, order types
Configure Risk Assessment	Not applicable
Configure Site	Access to all configuration in admin panel
Configure Suppliers	Access to configure supplier company names and contacts
Configure Users	Access to add/inactivate users
Configure Workflow	Access to configure workflow setup
Engineering	Access to RFQ list, labor setup, overhead setup, order types, job types and metrics
Follow Up Admin	Not applicable
Labor	Access to all Labor tab. View NREs, Summary, BOM and final Quote
Labor Admin	Access to all labor setup and Labor tab
Maintain Reason Codes	Setup reason codes for no bidding, materials at risk, assembly cancellations and win/loss

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Material Admin	Access to all Material Costing, NREs, part classification setup, summary and suppliers setup
Materials	Access to all Material Costing, suppliers and win/loss reasons
Publish Quotes	Access to Publish all quotes
Purchasing	Access to all material and BOM related views and configuration
Quality	Access to assembly documents, reason codes, order types, RFQ List and statistics. Can view all modules of applicable.
Quote Manager	Admin access to applicable except configuration.
Sales	Can view all modules of application. Access to final quote, RFQ list, customers and documents
Sales Admin	View RFQ list, win/loss metrics, and customers
Send Quotes	Access to mark quotes as sent and edit status
Use BOM Tab	Access to the BOM tab only
Use Document Attachments	Access to add documents only
Use Labor	Access to the labor tab only
Use NREs	Access to NRE tab only
Use Overhead	Access to view Overhead only
Use Quote Info Report	Access to Quote metrics
Use RFQ	Access to RFQ form
Use Risk Assessment	Not applicable
Use ShopCQ	Not applicable currently. This role will be for our future purchasing module.
Use Summary	Access to Summary tab only
Use Workflow	Access to Workflow tasks on Dashboard
User Material Costing	Access to Material Costing tab only

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View Labor Financials	Access to view labor financials in labor tab
View Quote	Access to final quote report
View RFQ Process Metrics	Access to all RFQ metrics
View Risk Assessment Report	Not applicable
Workflow Admin	Access to configure workflow setup